

Lifetime Trusts and Other Planning Fee Schedule

Valid from 1st June 2026

Fee Guide

	Fees excl Vat	Fees incl Vat
Creation of life Trusts including Discretionary and Interest in Possession Trust	£1865	£2238
Deed of Appointment/Retirement of Trustees	£ 695	£ 834
Deed of Appointment of Trust assets	£ 945	£1134
Deed of Variation	£1095	£1314
Deed of Variation – Incorporating a Trust	£1645	£1974

Fee Details

- Fees are for a guide and will depend on your personal circumstances and the legal advice that will be required.
- A fee estimate will be provided before commencing work.
- Free lifetime storage of the original documents is provided, in our offsite secure storage facility.
- Additional things that may increase fees include:
 - More than 2 Trustees
 - Trustees or Beneficiaries aboard
 - More than 2 Beneficiaries when appointing out trust asset.
 - Incomplete documentation
 - If you require us to arrange the registration of the Trust

Time Estimates

- We will aim to provide draft documents to you within 15 workdays of your full instruction and all requested documentation being received.
- Documents will be sent for signing with in 5 workdays of your approval of the draft documents.
- Storage details of the original documents will be confirmed to you within 5 working days of receipt of the final signed documents and completion of the file.

0114 2999 584 ■ info@pavilionrow.com ■ www.pavilionrow.com ■ 40 Ravenshorn Way Sheffield S21 3WY